The Future of the Ontario Settlement Sector: Learning from a global pandemic

BMRC-IRMU Webinar

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Survey administration

- Distributed to all OCASI member agencies (OCASI a partner)
- English and French versions
- Questionnaires for:
 - Managers
 - Staff
- Available Nov. 26 to Dec. 23, 2021
- Technical reports of surveys now available on the BMRC website

Responses

- Reasonable response rates:
 - 54 managers
 - 255 staff members
 - Francophone and Anglophone agencies and workers
- Managers represent range of agencies in the province
- Workers mainly identify as women, 75.2%
- Only examining English responses here
- Preliminary results
- Also some comparisons drawn from an earlier OCASI survey during wave 1 (August 20202)



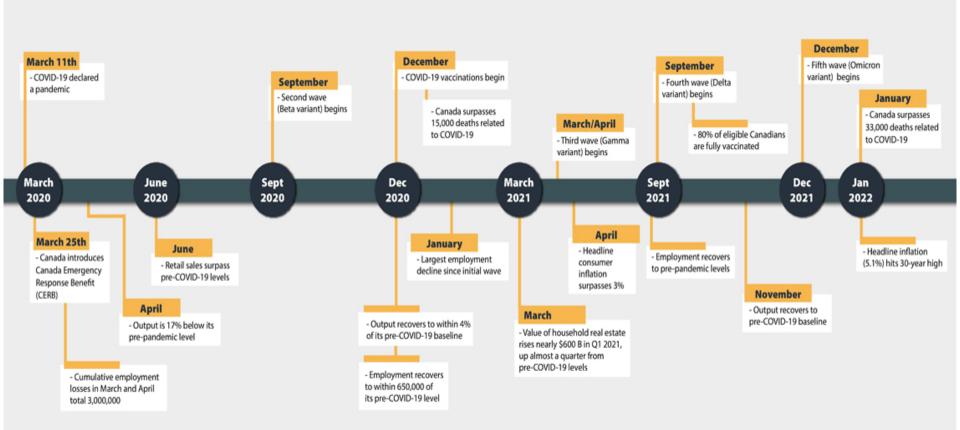
COVID-19 Timeline

StatsCan (March 10/22):

https://www150.statcan.gc.ca/n1/pub/11-631-x/11-631-x2022001-eng.htm



Social and economic impacts of COVID-19: Timeline



REPORTS AVAILABLE

- Pandemic Response Survey Results OCASI Agency Management
- Pandemic Response Survey Results OCASI Agency Frontline Workers
- Résultats du sondage sur les réponses à la pandémie mené auprès des gestionnaires d'organismes membres d'OCASI
- Résultats du sondage sur les réponses à la pandémie mené auprès de travailleurs de première ligne d'organismes members d'OCASI

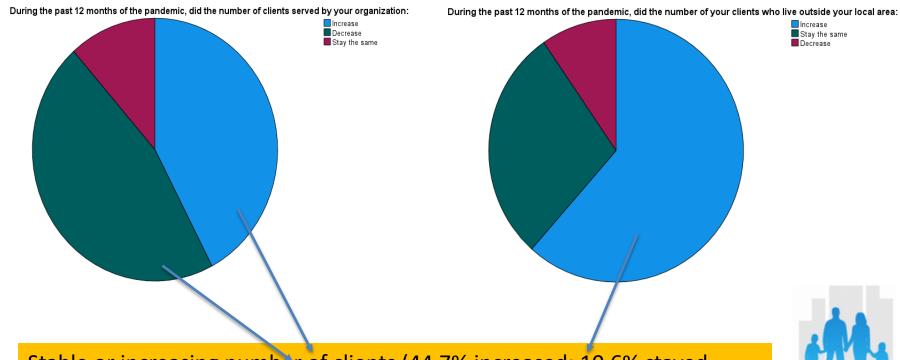
All reports are available at https://bmrc-irmu.info.yorku.ca/conferences-2/



How has your agency been impacted during the past 12 months of the pandemic? Please select all that apply. Manager Survey

ANSWER CHOICES		RESPONSES	
All non-essential appointments, services, and programs were suspended until further notice	14.58%	7	
Moved programs and service delivery online	97.92%	47	
Remained open - Our services were deemed essential	35.42%	17	
Had to increase staff work hours due to increased demand for programs and services	20.83%	10	
Had to reduce staff work hours	2.08%	1	
Had to lay off staff due to financial constraints (temporary or permanent)	8.33%	4	
Hired additional staff	39.58%	19	
Had to re-deploy staff to essential services and/or had rotational staffing options	31.25%	15	
Implemented a hiring freeze (except for critical roles)	2.08%	1	
Had to adjust staffing due to closing and re-opening of your organization	25.00%	12	
Lost funding from funders, program partners or donors	12.50%	6	
Experienced lost revenue from user fees and fundraising	47.92%	23	
Had staff that contracted COVID-19	43.75%	21	
Had clients that contracted COVID-19	39.58%	19	
Developed new partnerships to continue to deliver programs and services	62.50%	30	
Had to apply to the Canada Emergency Wage Subsidy (CEWS) to maintain staffing levels	22.92%	11	
Ineligible for federal or provincial supports (e.g. Canada Emergency Wage Subsidy, Canada Emergency Business Account)	14.58%	7	
Lost most volunteers	39.58%	19	
Total Respondents		48	

Trends in clientele - Managers



Stable or increasing number of clients (44.7% increased; 10.6% stayed same, Management Survey). (Worker Survey reported 57.8% agreed that client services had increased.) More coming from outside local catchment Buildincarease Immigration et résilien)ce en milieu urbain



Client Satisfaction with Quality of Services – Worker Surveys

OCASI Wave 1 Worker Survey In your opinion, how would your clients rate the quality of services available to them during the pandemic? Worker Survey (Nov-Dec 2021)

In your opinion, how would your clients rate the quality of services available to them during the past 12 months of the pandemic?

				Answer Choices	Respons	es
Answer Choices	Respo	onses		Equally pleased as pre-pandemic levels	30.30%	50
Equally pleased as pre-crisis levels	24.40%	41				
Pleased	38.10%	64	_	Pleased	34.55%	57
Satisfied	32.14%	54		Satisfied	31.52%	52
Discontent	3.57%	6		Discontent	3.03%	5
				Very upset with the new modes of service delivery or lack thereof	0.61%	1
Very upset with the new modes of service delivery or lack thereof	1.79%	3				
	Answered	168			Answered	16 5



Clients Facing Service Challenges – Worker Surveys

OCASI 1st Wave Worker Survey
Has your organization had difficulty with clients who
faced digital access barriers?

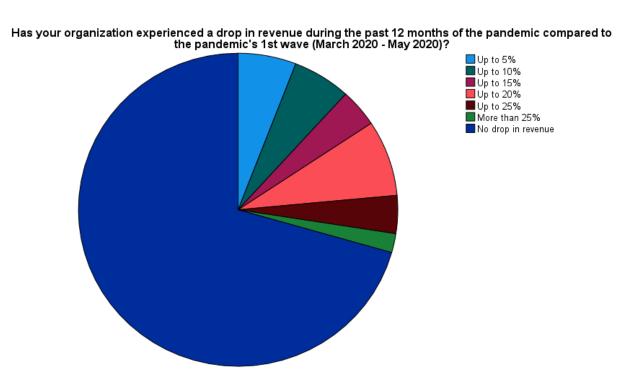
No	22.02%	37	
Yes	77.98%	131	
Answer Choices	Respo	onses	

Worker Survey (Nov-Dec 2021)

Has your organization had difficulty with clients who faced digital access barriers during the past 12 months of the pandemic?

	Answer Choices	Responses	
Yes		78.05%	128
No		21.95%	36
		Answered	164
		Skipped	76

Stable revenue



69.6% had no drop in revenue; this compares to the 1st wave OCASI survey where only 42.9% had no drop in revenue (Management Surveys)



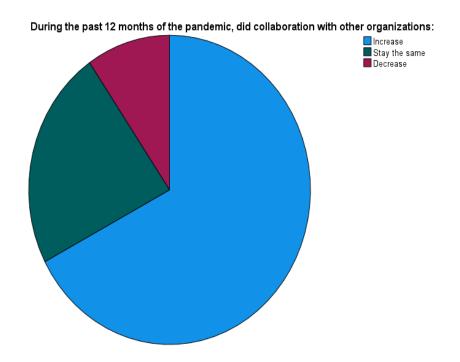
Staff-management relations – Manager Survey

How have staff-management relations changed during the past 12 months of the pandemic?

• the majority of respondents indicated that they remained relatively the same (53.19%). Only 12.77% said that staff-management relations had deteriorated and 34.04% indicated improvements!

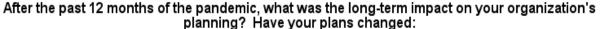
ANSWER CHOICES	RESPONSES	
Greatly improved	14.89%	7
Moderately improved	19.15%	9
Remained relatively the same	53.19%	25
Slightly deteriorated	10.64%	5
Greatly deteriorated	2.13%	1
TOTAL		47

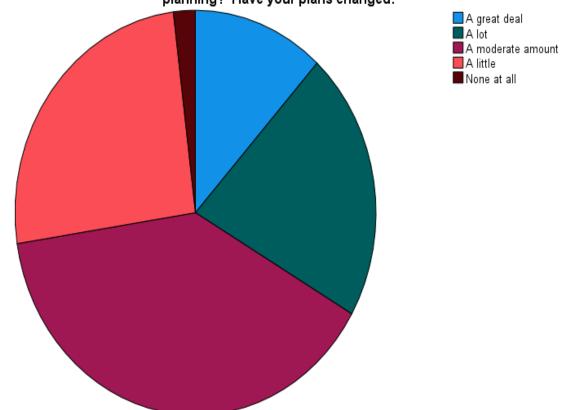
Collaboration – Manager Survey



- Majority, 72.3%, reported more collaboration
- 1st wave OCASI survey reported 61.6% increase

Turbulent times: upended plans – Manager Survey







Turbulent times: service changes – Manager Survey

How much has the range of services offered by your organization changed during the past 12 months of the pandemic?

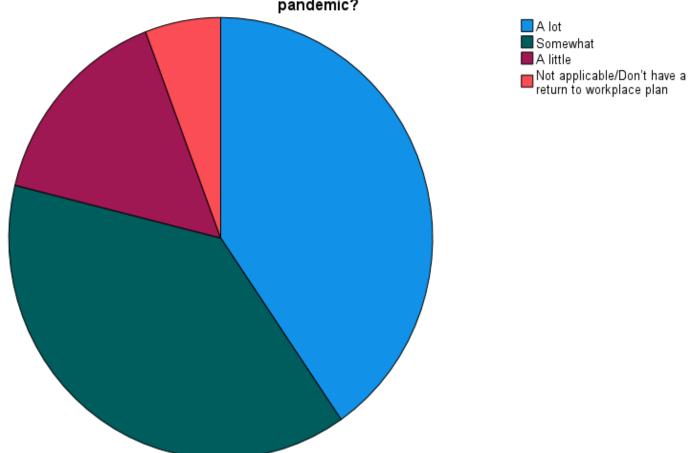
• Experiences are bifurcated. A plurality of respondents said that the range of services during the past 12 months for their organization had changed 'a moderate amount' (35.56%) with the next largest response being 'a great deal' (26.67%).

ANSWER CHOICES	RESPONSES	N
A great deal	26.67%	12
A great dear		
A lot	11.11%	5
A moderate amount	35.56%	16
A little	20.00%	9
No change	6.67%	3
TOTAL		45



Turbulent times: workplace return

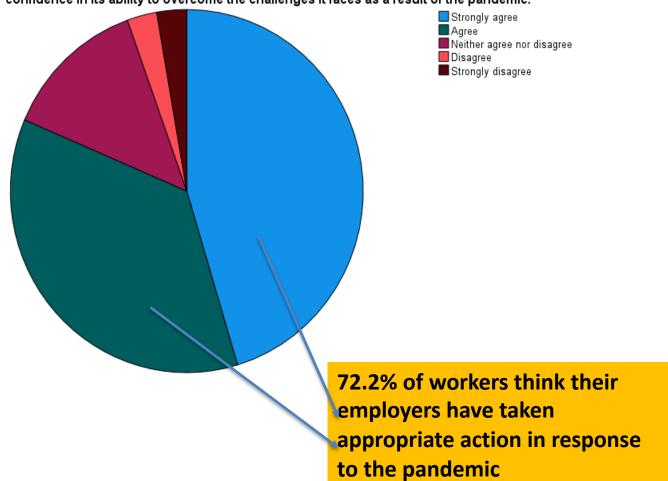
How much did your organization modify its plan for a return to the workplace during the past 12 months of the pandemic?





Workers' views of pandemic response

Our organization has taken appropriate action in responding to the pandemic in the past 12 months and I have confidence in its ability to overcome the challenges it faces as a result of the pandemic.

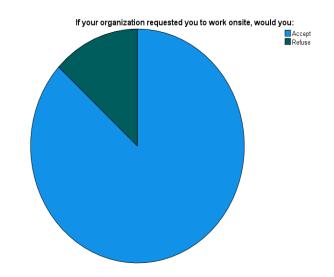




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Workers' views about working from home

- Most, 90%, got a laptop to work from home.
- Majority, 77%, were satisfied working from home
- About half felt more productive at home, and a large percentage as productive
- Mental health issues, work-life balance & social isolation are workers' main concerns about working from home
- 86.3% of staff are willing to return to the office, especially with vaccination mandates







Post-pandemic Gov't Funding – Management

Based on your organization's experience in the past 12 months of the pandemic, do you expect that post-pandemic government funding:

Answer Choices	Responses	
Will increase sufficiently	10.64%	5
Will not increase enough to cover needs	36.17%	17
Will not change	25.53%	12
Will decline	21.28%	10
Don't know	6.38%	3

Answered 47



Expectations of Funders - Management

Given the challenges of returning to the workplace and the possibility of resuming normal operations after the past 12 months of the pandemic, do you expect that your funders will: Please select all that apply.

Answer Choices	Responses	
Continue to fund current service levels	59.57% 28	:8
Return to pre-pandemic expectations about service targets	51.06% 24	:4
Reduce funding while expecting pre-pandemic service targets	17.02%	8

Based on your experience in the past 12 months of the pandemic, what worries you most about COVID-19 or a similar future crisis? (Selectup to 4) Worker Survey

ANSWER CHOICES	RESPONSES	_
Economic repercussions (on provincial, national and/or global economy)	52.98%	89
Organization's ability to meet its financial obligations	22.02%	37
Personal debt (long-term financial consequences of debt and depleted savings)	22.62%	38
Physical health impacts / Overwhelming stress	62.50%	105
mpact on staffing levels (layoffs, retention, refusal to work at the office)	26.19%	44
Effect on workforce/reduction in productivity	26.79%	45
ack of appropriate resources and means to effectively service clients	26.19%	44
Decreased community confidence in your organization	7.74%	13
Access to personal protective equipment	5.95%	10
Access to resources for staff (internet, office equipment)	11.90%	20
Concerns about re-opening too soon	38.10%	64
Concerns about the risks of commuting	17.86%	30
Funding reductions	42.86%	72
Forced back to work risking the wellbeing of my family	27.98%	47
No clear policy for what is expected of staff if they get sick, have symptoms, or if an exposure is reported at the organization	14.29%	24
How to address hazards and how to refuse unsafe work	19.64%	33
Office may be at risk of closing if a significant proportion of staff is affected or unwilling or unable to go to work	12.50%	21
No concerns at this moment	1.79%	3
Fotal Respondents		168

Many thanks

Many, many thanks

- Frontline workers and managers throughout Ontario ISAs
- OCASI staff
- Damaris Rose and Anyck Dauphin
- Shehnaz Fakim
- BMRC Advisory Group for this project

Questions/Comments





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